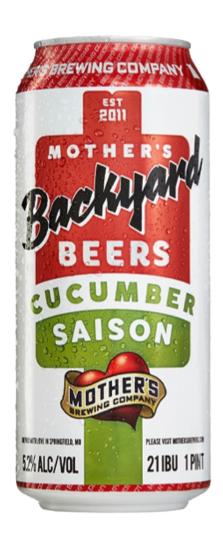


FEELING BUBBLY

Why craft beer manufacturers are totally "can do" about mobile canning



How industry partners are serving breweries with innovative packaging and labeling solutions





POUR A TALL ONE

The craft beer industry is experiencing significant growth

In 2015, the overall beer market grew at just 0.2%, while the craft beer market soared with 12.8% growth.



One out of every five beers sold is a craft brew.

Source: Brewers Association

2015

\$22.3

billion in sales





WHAT'S ON TAP? PRODUCT GROWTH

Craft breweries are tapping into consumers' growing thirst for something different

With constantly changing flavors and value-conscious pricing, craft beer offers something for everyone. However, it can be challenging for small breweries to anticipate shifting market demands and manage growing product portfolios.











seasonal offerings

flavor mash-ups

multiple SKUs



SMALL BREWERIES FACE A PACKAGING DILEMMA: BOTTLE OR CAN?

Bottling and canning have different benefits. However, many breweries are turning to cans for packaging because companies can:

Drive business



Niche opportunities

Make seasonal, specialty or other short-run products without wasting printed cans or bottles



Branding

Provide a great palette for branding with clear, metallic and other films



Market responsiveness

Rush new products to market to grow share and increase profitability



Printing

Use digital printing to generate high quality, affordable labels on demand



BOTTLE OR CAN?

Bottling and canning have different benefits. However, many breweries are turning to cans for packaging because companies can:

Streamline operations



Operational flexibility

Buy generic cans and use them for multiple product runs or varieties



Cost

Package, store and ship them more costefficiently and easily



Breakage

Eliminate breakage and risk of product loss.



Sustainability

Recycle cans more than bottles, as 2 out of every 3 get recycled



Mobile canning

Label cans on-site for fast, flexible and inexpensive packaging



BOTTLE OR CAN?

Bottling and canning have different benefits. However, many breweries are turning to cans for packaging because companies can:

Enhance consumer appeal



The art of the buy

Develop colorful, artistic labels that motivate impulse and repeat purchases



Are newly trendy

Capitalize on growing customer acceptance of canned premium beverages



Product quality

Keep beverages colder, more carbonated and fresher, protecting beer from UV radiation



Portability

Make products easy to hold and carry, ensuring they can be consumed in many settings



WHEN BREWERIES CAN'T WAIT TO POP THE TOP

Mobile canning brings packaging and labeling right to breweries for fast results

While breweries sometimes have to wait weeks for preprinted cans, they can immediately get to work when mobile canners provide door-to-door service.





"More than 2,100 craft beers are currently being canned in the U.S."



CraftCans

No need to buy preprinted cans

No need to buy packaging equipment

Solutions that work for all business sizes

Gain speed to market

Package what sells, increasing profitability





MOBILE CANNING IS PERFECT FOR NEW PRODUCT RELEASES

Mother's Brewing Company is using mobile canning and pressuresensitive film labels for its Backyard Beers series.

All available in 16 ounce cans! Launching throughout 2016 and beyond.



See how our value chain supports craft breweries like Mother's Brewing Company:

Your go-to partners for craft beer packaging and labeling





UPM Raflatac
The label stock supplier

The Craft Beer Brewery





Label Solutions, Inc.
The printer



Mother Road Mobile Canning

The mobile canner



Pack Leader USA
The applicator

UPM Raflatac's labels are custom-designed for craft beer labeling





We're pleased to serve the craft beer market with innovative labels, like PP Chrome, the highly reflective metallic film label Mother's Brewing is using to create a distinctive brand image and increase shelf appeal."

- Trevor Richardson, Market Development Manager, Americas

UPM RAFLATAC

Shine on with <u>SY330A – 1.6 mil PP Chrome TC RP74 0.92PET</u>

The label stock supplier

- Pressure sensitive film label stocks
- Diverse portfolio for craft beer and specialty beverages
- Chrome film label used for Backyard Beers
- Enables exceptional branding
- Durable adhesive withstands heavy moisture



Label Solutions, Inc. develops innovative packaging and labeling solutions





We helped put together a high performance labeling and packaging solution that performs superbly in the challenging environmental conditions craft beer faces. Our label solutions withstand heavy moisture, building brand without any performance issues."

– David Pryor, Business Development Manager

The printer

- Branding expertise for beer and spirits markets
- Develops and tests label solutions to address customer business needs
- High-quality digital printing for demanding applications
- Assembles value chain partners for mobile canning of beer and other premium beverages



Pack Leader USA enables packagers to serve a broad range of breweries with on-site labeling





We have been using the PL-501 for more than two years to label cans for our beer, wine, coffee and mead customers. The PL-501 is durable enough for travel and easy and quick enough to set up for a multitude of can and label sizes. The Pack Leader labeler has been an essential tool in our mobile canning operation, and we would recommend it to anyone."

- David Smidt, Co-owner, Mother Road Mobile Canning

The label applicator

- Ideally suited for craft beverage labeling, offering a small footprint, versatile application usage, robust design and competitive pricing
- An inline wrap-around labeling machine for applying pressure sensitive labels to cans and bottles
- A floor-ready machine that delivers faster lead times and can be equipped with many different options
- Part of a full equipment line that provides front and back, wrap-around and neck labeling



Mother Road Mobile Canning provides costeffective on-site packaging for breweries





We make it easy for our customers to take new products to market and grow their businesses without upfront equipment investments or operational hassles. Breweries can use their capital to expand production, not maintain costly machinery."

- John Lundman and David Smidt, Co-owners

The mobile canner

- Onsite canning throughout the Midwest and Southwest
- Accommodates diverse labeling requirements, while ensuring on-can performance
- Supports small batch or multi-product brewing strategies
- Handles all equipment needs, such as on-site operation, maintenance and repair





ACCESS OUR VALUE CHAIN FOR YOUR NEXT BREWING PROJECT

Ready to earn a **new label** as a craft beer leader?

Contact UPM Raflatac if you need help exploring craft beer labeling options. Our partners can also help explain the value and economics of adopting a mobile canning strategy.



UPM Raflatac

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